



31st ANNUAL TEXPERS CONFERENCE
Austin Marriott Downtown – Austin, TX
May 22 – 26, 2021

Back To Business

Saturday, May 22, 2021

- 8:00 – 4:00 **Basic Trustee Training**
- 8:45 – 1:30 **Advanced Trustee Training**

Sunday, May 23, 2021

- 7:00 – 1:30 **Golf Tournament**
Grey Rock Golf Club
Breakfast at 7:00am
- 10:00 – 11:30 **Pre – Conference Workshop**
Interest Rates & Stagflation: Impact on Portfolios and Retirement
Mary Kathryn Campion, Champion Capital Research
- 1:30 – 3:00 **Registration for Fund Delegates**
- 3:00 **Annual Members Business Meeting**
- 3:00 – 5:30 **Conference Registration**
- 5:30 – 6:30 **Welcome Reception**
(Immediately following Annual Business Meeting)

Monday, May 24, 2021

- 7:00 – 4:30 **Registration**
- 7:00 – 7:45 **Breakfast**
- 8:00 – 8:30 **Opening Ceremony**
- Pledge of Allegiance & Texas Pledge:**
Dwight Walker, TEXPERS Presidential Advisor
- Singing of the National Anthem**
Max Patterson, BLBG
James Perry, Maples Financial Services
- Introduction of TEXPERS Board of Directors**
- 8:30 – 9:05 **Keynote Speakers:**
Matthew D. Hansen, Financial Services Capital
Miroslav Boublik, Financial Services Capital

Cont. Monday, May 24, 2021

- 9:05 – 9:45 **The Future of Texas**
Ari Rastegar, Rastegar Property Company
- 9:45 – 10:10 **Ready for Reflation**
Timothy Rudderow, CIO, Mount Lucas Management
- 10:10 – 10:30 **Networking Refreshment Break**
- 10:30 – 10:55 **While You Were Away...**
Bob Klausner, Klausner, Kaufman, Jensen & Levinson
- 10:55 – 11:20 **ESG / Impact Investing**
Bob Smith, Sage Advisory Services
- 11:20 – 12:00 **Keynote Speaker: Build Trust & Loyalty by Outsmarting Your Erroneous Cognitive Impulses**
Steve Haffner
- 12:00 – 1:30 **Networking Lunch**
- 1:30 – 2:00 **TEXPERS Asset Allocation Study**
James Perry, Maples Financial Services
- 2:00 – 2:45 **Equity Markets**
Kevin Ross, Vaughan Nelson
Tammira Philippe, Bridgeway Capital Mgmt.
Stephanie Jones, Smith Group Asset Management
Moderator: Kevin Vandolder, AndCo Consulting
- 2:45 – 3:25 **Best Practices for Monitoring Your Securities Portfolio as a Fiduciary Responsibility**
Eduard Korsinsky, Levi & Korsinsky LLP
Premal Amin, Austin Firefighters' R&R Fund
- 3:25 – 3:45 **Refreshment Networking Break**
Door Prize Drawing *(System Members Only)*
- 3:45 – 4:20 **Commercial Real Estate Demand Drivers – Value Creators**
Steve Hagenbuckle, TerraCap Management
- 5:00 – 7:00 **Members Event (Name badge Required)**
Zanzibar Rooftop 7th Floor – Austin Marriott Downtown

Back To Business

Tuesday, May 25, 2021

7:30 – 5:00	Registration
7:30 – 8:30	Breakfast
8:40 – 9:25	Keynote Speaker: Private Credit Scott Kapnick, HPS Investment Partners
9:25 – 9:55	Fireside Chat: Are Demographic shifts impacting your Real Estate Portfolio? Carly Tripp, Nuveen Moderator: Jim Stoker, Graystone Consulting
9:55 – 10:30	Emerging Markets- Is EM Asia on track to Dominate Global Consumption Andrea Clark, GW&K Investment Management
10:30 – 10:50	Networking Refreshment Break Door Prize Drawing (<i>System Members Only</i>)
10:50 – 11:35	Credit Strategies in a Low Yield Environment Ned Oakley, Shenkman Capital Partners Keith Williams, Crestline Investors Joseph Falcone III, NATIXIS Moderator: Jeff MacLean, Verus Investments
11:35 – 12:00	Why and How to Invest in Real Estate Paul Nasser, Intercontinental Real Estate
12:00 – 1:00	Networking Lunch
1:00 – 2:00	Guest Speaker: “To Stop a Warlord” Shannon Sedgwick Davis, Bridgeway Foundation Tammira Philippe, Bridgeway Capital Management
2:00 – 2:45	CIO Roundtable David Veal, CIO, City of Austin Emp. Ret. System Cary Hally, CIO, San Antonio Fire & Police Ret. Moderator: Sam Austin, NEPC
2:45 – 3:15	Networking Refreshment Break

Cont. Tuesday, May 25, 2021

Concurrent Breakout Sessions

	Breakout A Private Equity Neil Willis, Strattam Capital Matthew Hansen, Financial Services Capital Justin Ellsesser, AndCo Consulting Moderator: Guy Pinkman, Lincoln Police & Fire Pension Fund
3:15 – 4:00	
	Breakout B Cryptocurrency Kristin Boggiano, CrossTower Julie Veltman, Anchorage
3:15 – 4:00	
	Breakout A Real Assets: Opportunities & Risks in 2021 John Morabito, Entrust Global Mike Leifeste, Texas Treasury Safekeeping David Grumhaus, Duff & Phelps Investment Mgmt. Moderator: Tony Kay, AndCo Consulting
4:00 – 4:45	
	Breakout B Looking for Alpha & Resilience in Private Credit and differentiating Strategies Thomas Hall, Capital Dynamics Zack Ellison, Applied Real Intelligence Brett Hickey, Star Mountain Capital Moderator: Eileen Neill, Verus Investments
4:00 – 4:45	
	Networking Reception
5:00 – 6:00	



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Wednesday, May 26, 2021

7:30 – 10:30 **Registration**

7:30 – 8:15 **Breakfast**

8:15 – 8:25 **Opening Recap**

Consolidation of Pension Systems

Dan Hopkins, IPPFA

Chase Rankin, Executive Director, Oklahoma

8:25 – 9:05 Firefighters Pension & Ret. System

Tom Beyna, Policemen's Annuity & Benefit Fund of
Chicago

Moderator: James Maloney, Beach Point Capital

**Improving Fund Access through
Texas Feeder Funds**

9:05 – 9:45 Will Harrell, Robert Harrell

Premal Amin, Austin Firefighters' Relief & Ret.

Neal Golden, Rastegar Property Company

Moderator: James Perry, Maples Group

9:45 – 10:05 **Networking Refreshment Break**

Pension Funding Strategies: Current Market

10:05 – 10:45 **Trends and Considerations**

Jim Link, PFM Asset Management

2021 Legislative Session: Pension Bills' Status

10:45 – 11:15 **5 Days Before Sine Die**

Eddie Solis, HillCo Partners

Joe Gimenez, G3 Public Relations