

## TEXPERS SUMMER EDUCATION FORUM

Hotel Paso Del Norte, El Paso, TX  
August 21-23, 2022

### Saturday, August 20, 2022

6:30-9:30 pm **Soccer Game: El Paso Locomotive vs San Diego Loyal**  
**First Responders Night at the Ballpark**

### Sunday, August 21, 2022

7:00 - 1:30 **Golf Tournament**

Butterfield Trail Golf Club

Check-In 7:00 am with a Shotgun Start at 8:00 am

10:00 - 11:30 **Educational Workshop (Room TBD)**

2:30 - 5:00 **Conference Registration**

4:30 - 6:30 **Welcome Reception (Mezzanine - 2nd Floor)**

### Monday, August 22, 2022

6:30 - 4:30 **Conference Registration**

7:00 - 7:45 **Breakfast**

8:00 - 8:30 **Opening Ceremony - Color Guard**

**Pledge of Allegiance & Texas Pledge**

Terry Bratton, TEXPERS Board Member

**Singing of the National Anthem**

Max Patterson, BLB&G

James Perry, Maples Fund Services

**Introduction of TEXPERS Board Members**

8:30 - 9:20 **What Can Public Pension Plans Learn from Corporate Pension Plans?**

Steve Hagenbuckle, TerraCap Management

9:25 - 10:10 **Emerging Markets on the Edge: Opportunity or Dead Money**

Martin Schulz & Jason DeVito, Federated Hermes

### Cont. Monday, August 22, 2022

10:10 - 10:30 **Networking Refreshment Break**

10:30 - 11:10 **Funding Soundness Restoration Plan Overview: Rules & Policy**

Ashley Rendon, Director, Texas Pension Review Board

11:15 - 12:15 **The Case For and Against Shareholders Litigating ESG Issues**

Joshua W. Ruthizer, Wolf Popper

Tyler Grossman, El Paso Fire & Police Pension Fund

12:15 - 1:30 **Networking Lunch**

1:40 - 2:40 **Diversifying Strategies in an Inflationary Environment**

Zack Ellison, Applied Real Intelligence

Steve Shekane, Constitutional Capital Partners

Daniel Brady, PNC Institutional Asset Management

Moderator: Kevin Vandolder, AndCo Consulting

2:40 - 3:00 **Networking Refreshment Break**

3:00 - 3:50 **Real Assets**

Michelle Butler, Cohen & Steers

Nicole Dutra Grinnell, TA Realty

Brian Watson, Invesco

Moderator: Scott Whalen, Verus Investments

3:55 - 4:40 **Alternative Credit Markets**

Napier Park Global

4:45 - 5:30 **Emerging Market Debt**

William Blair

6:00 - 8:30 pm **All Members Networking Event - El Mirador 10th Floor**

**Rooftop - Paso Del Norte Hotel**

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### Tuesday, August 23, 2022

7:00 - 10:00 **Conference Registration**

7:00 - 8:00 **Breakfast**

8:15 - 9:00 **Keynote Topic TBD**

Charles Millard, Amundi Asset Management

9:05 - 9:50 **Outsourcing Administrative Services**

AJ Weber, Lauterbach & Amen

Paul Brown, Big Spring Firemen's R&R Fund

9:50 - 10:15 **Networking Refreshment Break**

10:15 - 11:00 **The Case for CLO Equity; Why CLO Equity, Why Now?**

Debdeep Maji, Oxford Funds