

TEXPERS SUMMER EDUCATION FORUM

Hotel Paso Del Norte, El Paso, TX
August 21-23, 2022

Saturday, August 20, 2022

6:30-9:30 pm **Soccer Game: El Paso Locomotive vs San Diego Loyal**
First Responders Night at the Ballpark

Sunday, August 21, 2022

7:00 - 1:30 **Golf Tournament: Butterfield Trail Golf Club**
Check-In 7:00 am with a Shotgun Start at 8:00 am

10:00 - 11:30 **Educational Workshop (Henry Trost Room)**
Sean Windsor, Champion Capital Research

2:30 - 5:00 **Conference Registration**

4:30 - 6:30 **Welcome Reception (Mezzanine - 2nd Floor)**

Monday, August 22, 2022

6:30 - 4:30 **Conference Registration**

7:00 - 7:45 **Breakfast**

8:00 - 8:30 **Opening Ceremony - Color Guard**
Pledge of Allegiance & Texas Pledge
Terry Bratton, TEXPERS Board Member
Singing of the National Anthem
Max Patterson, BLB&G
James Perry, Maples Fund Services
Introduction of TEXPERS Board Members

8:30 - 9:20 **What Can Public Pension Plans Learn from Corporate Pension Plans?**
Steve Hagenbuckle, TerraCap Management

9:25 - 10:10 **Emerging Markets on the Edge: Opportunity or Dead Money**
Martin Schulz & Jason DeVito, Federated Hermes

Cont. Monday, August 22, 2022

10:10 - 10:30 **Networking Refreshment Break**

10:30 - 11:10 **Funding Soundness Restoration Plan Overview: Rules & Policy**
Ashley Rendon, Deputy Director of Operations and Projects
Texas Pension Review Board

11:15 - 12:15 **The Case For and Against Shareholders Litigating ESG Issues**
Joshua W. Ruthizer, Wolf Popper
Tyler Grossman, El Paso Fire & Police Pension Fund

12:15 - 1:30 **Networking Lunch**

1:40 - 2:40 **Diversifying Strategies in an Inflationary Environment**
Moderator: Kevin Vandolder, AndCo Consulting
Zack Ellison, Applied Real Intelligence
Steve Shekane, Constitution Capital Partners
Daniel Brady, PNC Institutional Asset Management

2:40 - 3:00 **Networking Refreshment Break**

3:00 - 3:45 **Getting Real with Real Assets: Important implications in a shifting economic landscape**
Moderator: Scott Whalen, Verus Investments
Michelle Butler, Cohen & Steers
Brian Watson, Invesco
Nicole Dutra Grinnell, TA Realty

3:50 - 4:35 **Navigating Market Dislocations**
Amit Sanghani, Napier Park Global

4:40-5:25 **Emerging Market Debt**
Jared Lou, CFA, William Blair

6:00-8:30 **All Members Networking Event - El Mirador 10th Floor Rooftop - Paso Del Norte Hotel**

TEXPERS SUMMER EDUCATION FORUM

Hotel Paso Del Norte, El Paso, TX
August 21-23, 2022

Tuesday, August 23, 2022

7:00 - 10:00 **Conference Registration**

7:00 - 8:00 **Breakfast**

8:15 - 9:00 **The Power of Pooling & Challenges for Public Pensions**
Charles Millard, Amundi Asset Management

9:05 - 9:50 **Outsourcing Administrative Services**
Moderator: Paul Brown, Big Spring Firemen's R&R Fund
AJ Weber, Lauterbach & Amen
Stephanie Masson, Lauterbach & Amen

9:50 - 10:15 **Networking Refreshment Break**

10:15 - 11:00 **The Case for CLO Equity; Why CLO Equity, Why Now?**
Deep Maji, Oxford Funds